

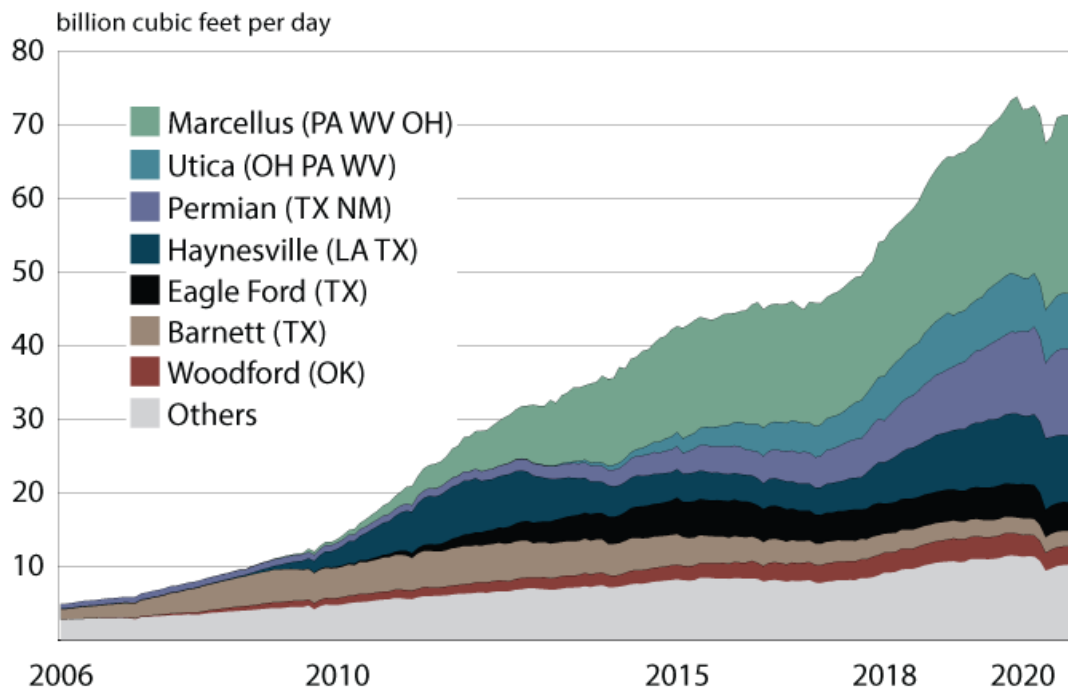
NatGas and USLNG Exports Update

Vice-Consulate of Hungary
Virtual Conference
02 Dec. 2020

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THE US LNG ASSOCIATION



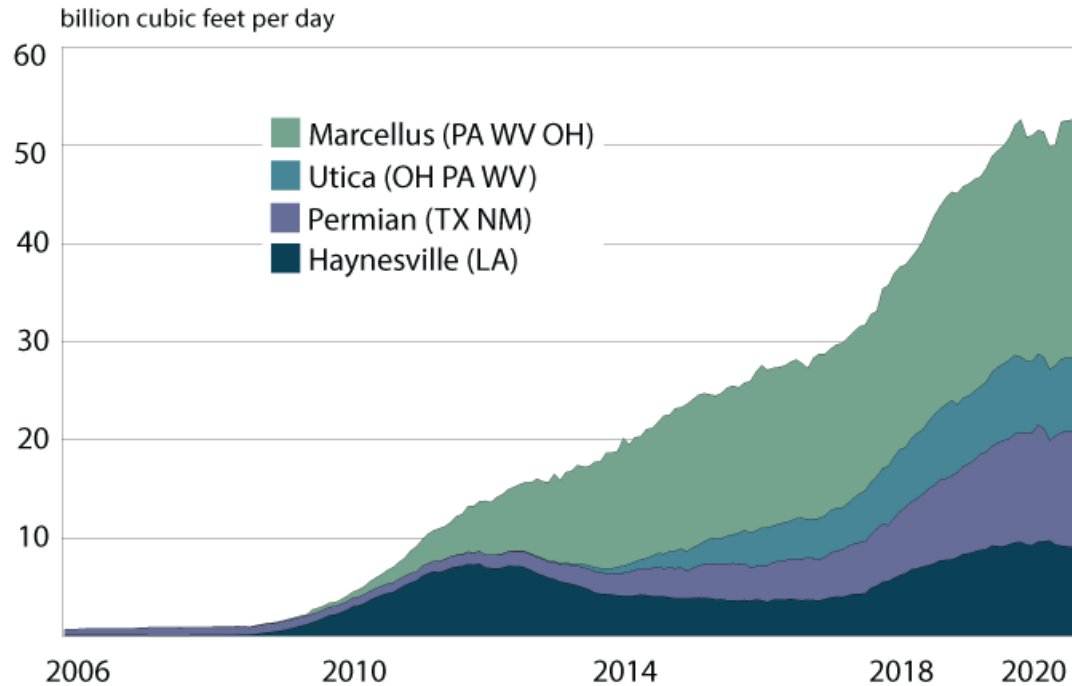
U.S. Dry Shale Gas Production by Basin



Source: EIA Natural Gas Weekly Update (19 Nov. 2020)

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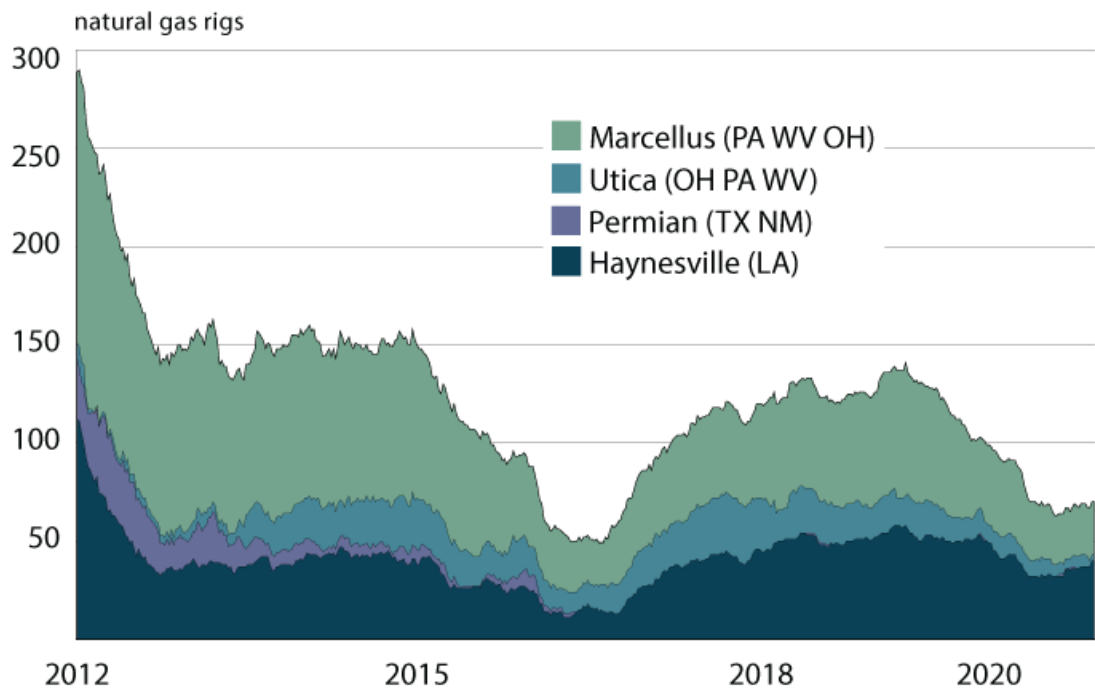
Haynesville, Permian, Utica, Marcellus Production



Source: EIA Natural Gas Weekly Update (19 Nov. 2020)

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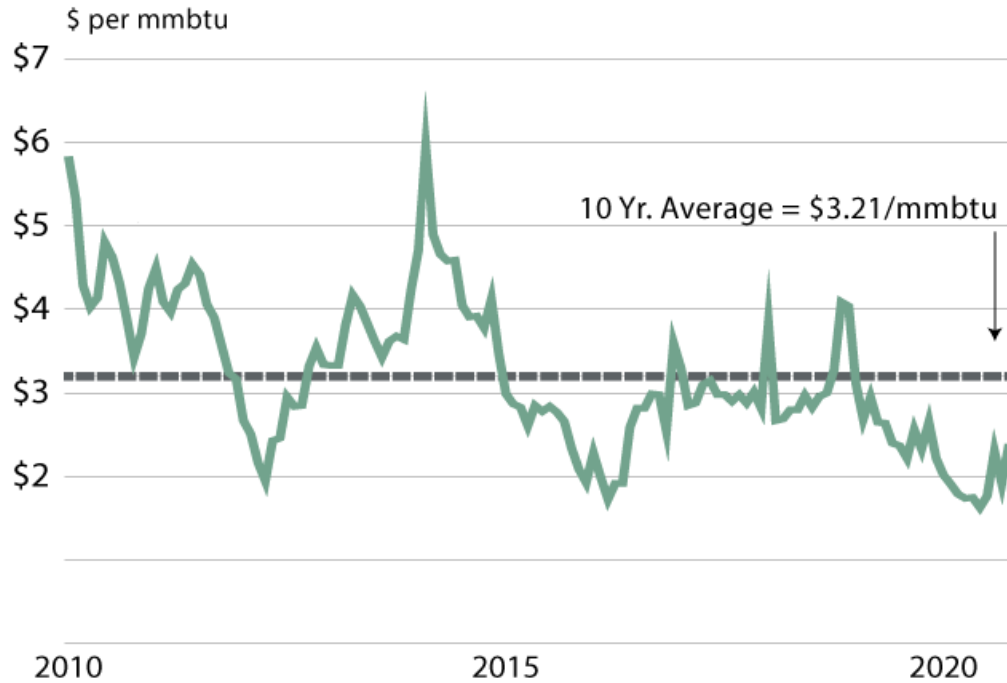
Weekly Natural Gas Rig Count for Select Basins



Source: Baker Hughes (25 Nov. 2020)

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Monthly Henry Hub Spot Prices - Past 10 Years



Source: Reuters (Data thru Oct. 2020)

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Permitting Status of Major USLNG Export Projects

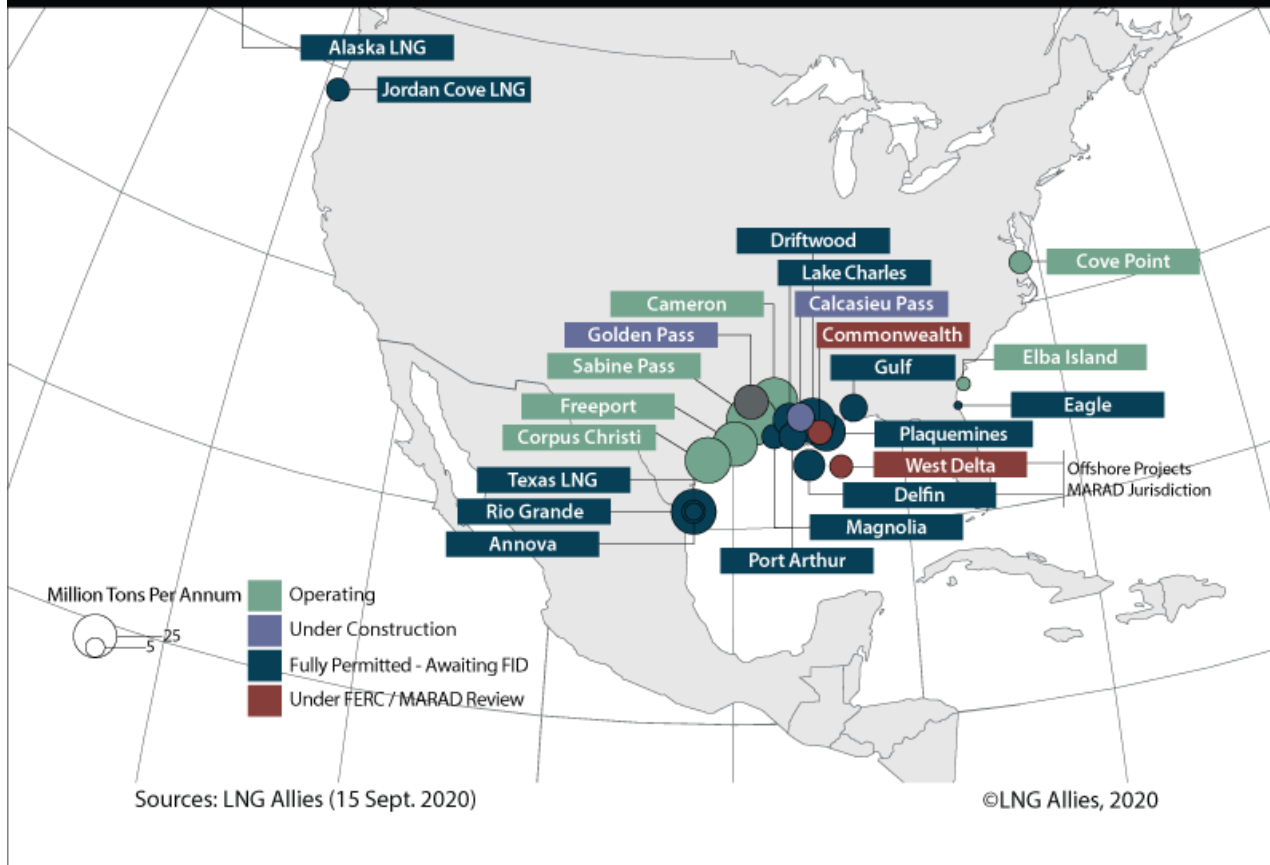
Project Stage	Projects	mtpa	bcm/yr	bcf/day
Operating & Under Construction	8	107.9	148.8	14.2
FERC Permitted Pre-FID	13	198.1	273.3	26.1
Formal FERC/MARAD Review	2	17.0	23.5	2.2
FERC Pre-Filing	4	61.0	83.6	8.0
Total	27	384.0	529.1	50.5

Notes: (1) Projects = individual projects. (2) Additional trains for existing projects not included in the project count, but in mtpa, bcm/year, and bcf/day totals (Sabine Pass #6, Cameron #4 #5, Freeport #4, Port Arthur #3 #4). (3) This table only includes projects with a liquefaction capacity of 1.0 mtpa or greater. (4) Alaska LNG still awaiting final DOE license.

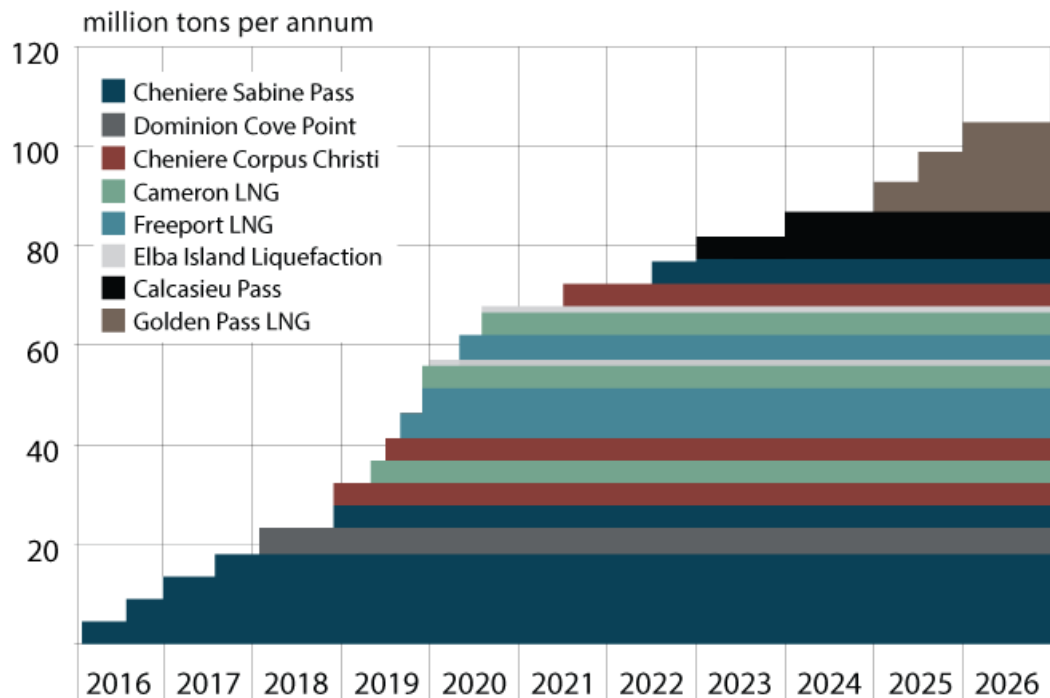
Source: Federal Energy Regulatory Commission & LNG Allies (29 July 2020)

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Major USLNG Export Projects - Existing & Proposed



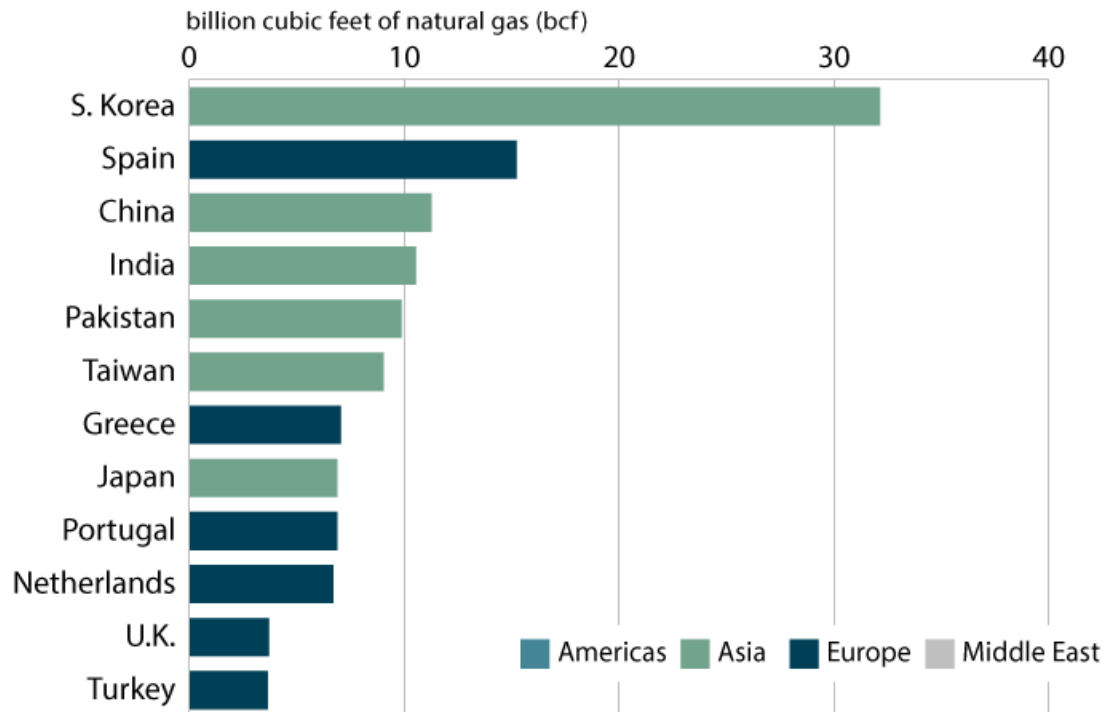
USLNG Liquefaction Capacity Growth



Source: EIA and LNG Allies (Aug. 2020)

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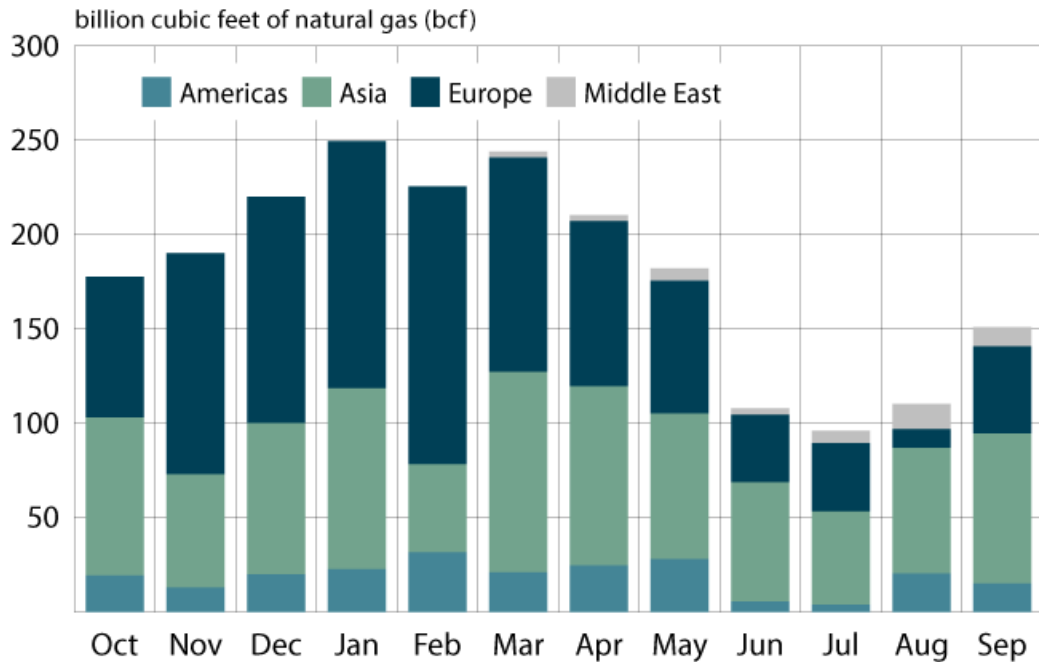
Top 12 USLNG Destinations - Sept. 2020



Source: DOE LNG Monthly (Data through Sept. 2020)

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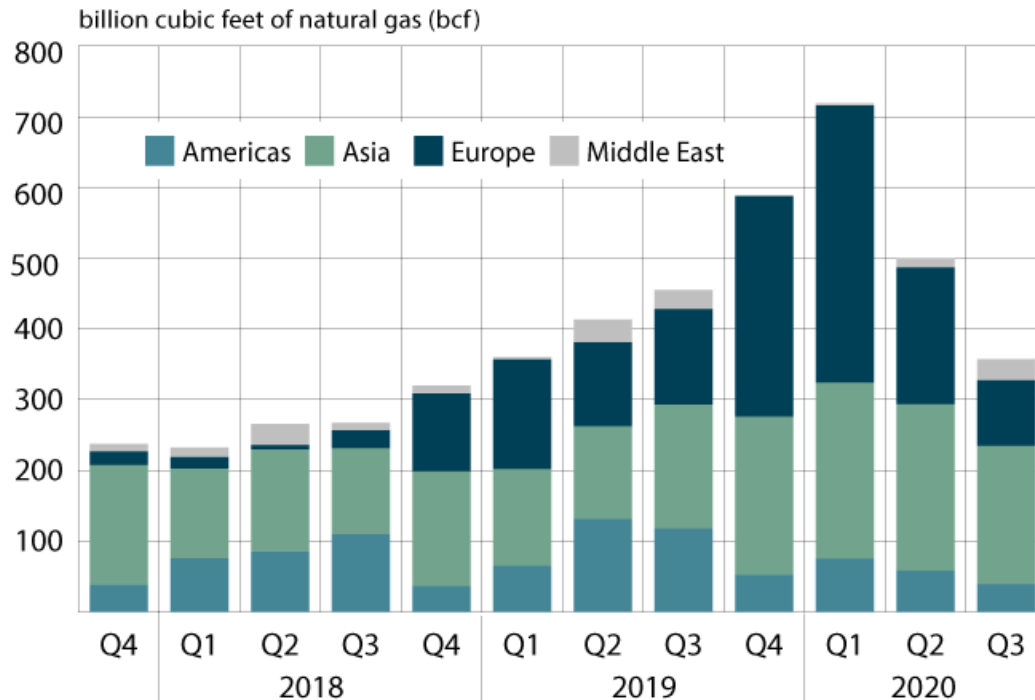
Regional Distribution of USLNG - Past 12 Months



Source: DOE LNG Monthly (Data through Sept. 2020)

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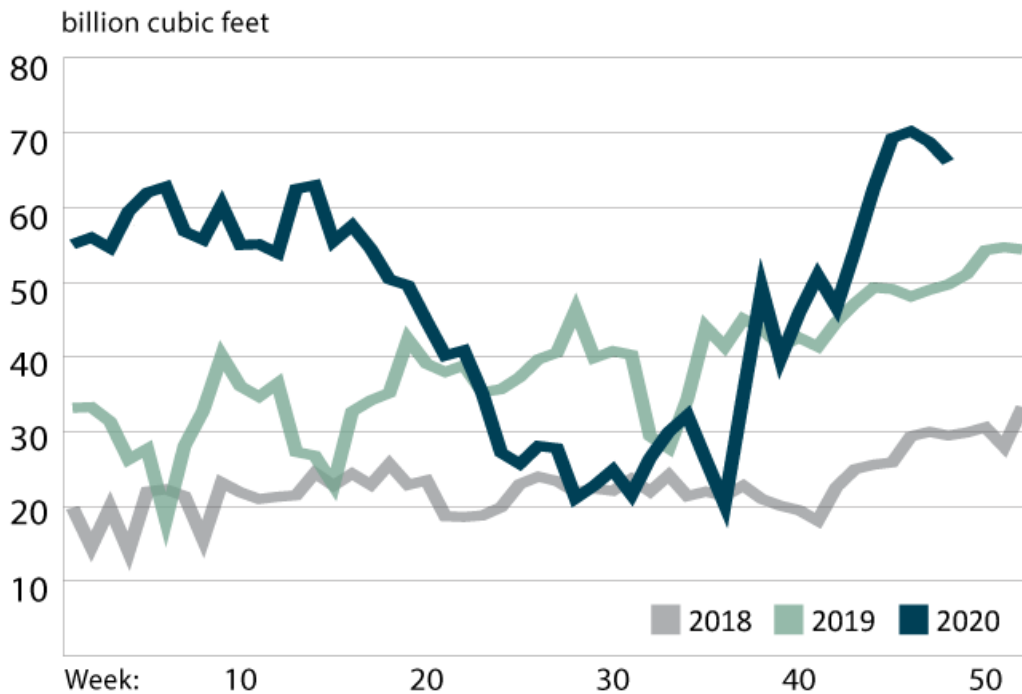
Regional Distribution of USLNG - Past 3 Years



Source: DOE LNG Monthly (Data through 30 Sept. 2020)

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Weekly Gas Deliveries for USLNG Exports



Source: LNG Allies

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